

Name \_\_\_\_\_  
 Personal Net Worth Statement  
 as of (Date) \_\_\_\_\_

	Husband	Wife	Joint	Total
<b>Current Assets:</b>				
Bank Savings Account				
Bank Checking Account				
<b>Investments:</b>				
<b>Retirement:</b>				
<b>Life Insurance (cash value)</b>				
<b>Real Estate:</b>				
Primary Residence				
Mortgage				
<b>Vehicles:</b>				
Vehicle #1				
Vehicle loan				
Vehicle #2				
Vehicle loan				
<b>Other Personal Property</b>				
<b>Credit Card Debt (Please list separately)</b>				
<b>Totals</b>				
<b>Life Insurance Face Amounts:</b>				
<b>Future Inheritance:</b>				